

NON-CONSOLIDATED FINANCIAL REPORT
FISCAL 2013 (Japanese GAAP)
(January 1, 2013 to December 31, 2013)

February 14, 2014

Arealink Co., Ltd. is listed on the Mothers market of the Tokyo Stock Exchange under the securities code number 8914.

Representative: Naomichi Hayashi, President and CEO
 Inquiries: Yasuaki Otaki, Director, General Manager, Administration Division and General Manager, Accounting Dept.
 Tel: +81-3-5577-9222
 URL: <http://www.arealink.co.jp/>

Annual General Meeting of Shareholders date (planned): March 27, 2014

Fiscal 2013 Securities Report filing date (planned): March 26, 2014

Dividend payment commencement date (planned): March 28, 2014

Supplemental materials prepared for financial results: Yes

Holding of financial results meeting: Yes (for institutional investors and security analysts)

(Millions of yen rounded down)

1. Non-Consolidated Operating Results for FY 2013 (January 1, 2013 to December 31, 2013)

(1) Non-Consolidated Business Results

(% figures represent year-on-year increase or decrease)

	Operating Revenues		Operating Income		Ordinary Income		Net Income	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
FY 2013	12,256	21.1	1,505	29.2	1,433	33.3	1,346	42.0
FY 2012	10,124	(4.5)	1,165	11.6	1,075	12.8	948	22.7

	Net Income Per Share	Net Income Per Share (Diluted)	ROE	Ordinary Income to Total Assets	Ordinary Income to Operating Revenues
	Yen	Yen	%	%	%
FY 2013	10.97	—	11.6	6.9	12.3
FY 2012	7.72	—	9.1	6.0	11.5

On July 1, 2013, the Company conducted a stock split at a ratio of 100 shares for each of the Company's common shares. Accordingly, net income per share has been calculated assuming that the subject stock split was conducted at the beginning of the previous fiscal year.

(2) Non-Consolidated Financial Position

	Total Assets	Net Assets	Net Assets to Total Assets	Net Assets per Share of Common Stock
	Millions of yen	Millions of yen	%	Yen
As of December 31, 2013	23,017	12,282	53.4	100.05
As of December 31, 2012	18,612	10,935	58.8	89.08

(Reference) Shareholders' equity: As of December 31, 2013: ¥12,282 million As of December 31, 2012: ¥10,935 million

On July 1, 2013, the Company conducted a stock split at a ratio of 100 shares for each of the Company's common shares. Accordingly, net assets per share of common stock has been calculated assuming that the subject stock split was conducted at the beginning of the previous fiscal year.

(3) Non-Consolidated Cash Flows

	Operating Activities	Investing Activities	Financing Activities	Cash and Cash Equivalents at the End of the Period
	Millions of yen	Millions of yen	Millions of yen	Millions of yen
FY 2013	1,014	(2,764)	2,256	3,590
FY 2012	443	(489)	311	3,084

2. Dividends

	Cash Dividends per Share of Common Stock					Cash Dividends Paid (Annual)	Dividend Payout Ratio (Consolidated)	Cash Dividends to Net Assets (Consolidated)
	End of 1Q	End of 2Q	End of 3Q	End of 4Q	Annual			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
FY 2012	—	0.00	—	0.00	0.00	—	—	—
FY 2013	—	0.00	—	2.50	2.50	306	22.8	2.6
FY 2014 (planned)	—	0.00	—	2.80	2.80		—	

3. Forecast of Non-Consolidated Results for FY 2014 (January 1, 2014 to December 31, 2014)

(% figures for the full fiscal year represent year-on-year increase or decrease, % figures for the interim period are the increase / (decrease) for the corresponding period of the previous fiscal year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income		Net Income per Share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Interim	6,845	5.9	969	7.9	891	2.9	787	0.6	6.41
Full Fiscal Year	13,651	11.4	1,863	23.8	1,701	18.7	1,500	11.4	12.22

Notes

(1) Changes in Accounting Policies, Changes in Accounting Estimates, and Restatements

- 1) Changes of accounting principles in line with revisions to accounting and other standards: No
- 2) Changes of accounting principles other than 1) above: No
- 3) Changes in accounting estimates: No
- 4) Retrospective restatement: No

(2) Number of shares issued and outstanding (common shares)

1. Number of shares issued and outstanding as of the end of the period (including treasury stock)
As of December 31, 2013: 125,763,000 shares As of December 31, 2012: 125,763,000 shares
2. Number of treasury stock
As of December 31, 2013: 3,000,000 shares As of December 31, 2012: 3,000,000 shares
3. Average number of shares for the year
FY2013: 122,763,000 shares FY2012: 122,763,000 shares

On July 1, 2013, the Company conducted a stock split at a ratio of 100 shares for each of the Company's common shares. Accordingly, number of shares issued and outstanding as of the year-end, number of treasury stock as of the year-end and average number of shares for the year have been calculated assuming that the subject stock split was conducted at the beginning of the previous fiscal year.

Regarding the Status of Review Procedure Implementation

This financial report for the fiscal 2013 is not subject to the quarterly review procedures stipulated in the Financial Instruments and Exchange Act of Japan. As of the date of disclosure of this report, the review procedures for the financial statements under the Financial Instruments and Exchange Act had not been completed.

Cautionary Statement Concerning Operating Results Forecasts and Other Special Items

The aforementioned forecasts were made based on information available to management as of the date of this report. Actual results could differ significantly from forecasts due to a variety of factors. The Company plans to hold a results briefing on February 18, 2014, for institutional investors and analysts. A report on the briefing and explanations provided (audio), together with the presentation materials used that day, will be made available on the Company's website promptly after the meeting.