



August 7, 2024

To Whom It May Concern

Company Name: Arealink Co., Ltd.  
Representative: Yoshika Suzuki  
President and CEO  
(Securities Code: 8914, TSE Standard Market)  
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### **Notice regarding Secondary Offering of Shares**

Arealink Co., Ltd., has been made aware of an agreement under which Naomichi Hayashi, Chairman and Representative Director of the Company, a principal shareholder of the Company and the largest shareholder of the Company, on August 7, 2024, will transfer a portion of his holdings of the Company's common stock through an off-market transaction, with 258,818 shares to Wells 21 Co., Ltd., 129,409 shares to Yoshika Suzuki, President and CEO of the Company, and 129,409 shares to Hayashi Souken Co., Ltd. (the "Share Transfer"). Because the transfer of shares to Wells 21 Co., Ltd. falls under the category of a secondary offering of securities, notification is provided as follows.

#### Notice

#### **1. Offering Details**

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|--|---|
| 1) Number of shares offered            | 258,818 shares of the Company's common stock  |
| 2) Offering price                      | 1,538 yen per share   |
| 3) Total offer amount                  | 398,062,084 yen   |
| 4) Seller and number of shares offered | Naomichi HAYASHI, 258,818 shares  |
| 5) Method of offering                  | Transfer of the Company's common stock to Wells21 Co., Ltd. by Naomichi Hayashi through an off-market transaction         |
| 6) Subscription date                   | August 7, 2024  |
| 7) Delivery date                       | August 9, 2024  |
| 8) Advance on subscription             | Not applicable  |
| 9) Share unit for subscription         | One share   |
| 10) Other                              | A securities notice regarding the above has been submitted in accordance with the Financial Instruments and Exchange Act. |

#### Notes

1. The offering price is determined through agreement between the trading parties as the closing price of the Company's common stock on the Tokyo Stock Exchange on Tuesday, August 6, 2024.
2. The Company has received a report that at the same time as the above offering, an additional 258,818 shares of the Company's common stock owned by Naomichi Hayashi, Chairman and Representative Director of the Company, will be transferred through off-market transactions, with 129,409 shares to Yoshika Suzuki, President and CEO of the Company, and 129,409 shares to Hayashi Souken Co., Ltd. Of note, Hayashi Souken Co., Ltd. is an asset management company in which all shares are owned by Naomichi Hayashi, Chairman and Representative Director of the Company.

## **2. Purpose of the Offering**

Since an agreement was concluded between Chairman and Representative Director Naomichi Hayashi and Wells21 Co., Ltd. to transfer the Company's common shares through an off-market transaction on August 7, 2024, the purpose is to conduct the transfer through a secondary offering in accordance with the procedures stipulated by relevant laws and regulations.

Of note, it has been reported to the Company that Wells21 Co., Ltd. is an asset management company in which relatives of the Company's Chairman and Representative Director Naomichi Hayashi hold all shares.

## **3. Outlook**

The Share Transfer will not have any impact on the Company's financial results for the fiscal year ending December 2024.

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