



September 8, 2025

To Whom It May Concern

Company Name: Arealink Co., Ltd.
Representative: Yoshika Suzuki
President and CEO
(Securities Code: 8914, TSE Standard Market)
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Notice of Offer Price and Other Particulars for the Secondary Offering of Shares

Arealink Co., Ltd. (“Arealink” or “the Company”), at a meeting of its Board of Directors held on August 29, 2025, determined the Offer Price and other particulars regarding the secondary offering of shares of common stock of the Company, as follows.

Notice

1. Secondary Offering of Shares (Firm Commitment Underwriting)

- | | | |
|----|------------------------------------|---|
| 1) | Offer price | 2,229 yen per share |
| 2) | Total amount of offer price | 2,117,550,000 yen |
| 3) | Subscription price | 2,101.95 yen per share |
| 4) | Total amount of subscription price | 1,996,852,500 yen |
| 5) | Subscription period | September 9, 2025 (Tues.) – September 10, 2025 (Wed.) |
| 6) | Settlement date | September 16, 2025 (Tues.) |

Note: The underwriter makes a purchase transaction at the subscription amount, and sells at the offer price.

2. Secondary Offering of Shares (Sale by Over-Allotment)

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|----|-----------------------------|---|
| 1) | Number of shares offered | 142,000 shares |
| 2) | Offer price | 2,229 yen per share |
| 3) | Total amount of offer price | 316,518,000 yen |
| 4) | Subscription period | September 9, 2025 (Tues.) – September 10, 2025 (Wed.) |
| 5) | Settlement date | September 16, 2025 (Tues.) |

Reference

1. Calculation of the offer price

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|----|------------------------|--------------------------|-----------|
| 1) | Pricing date and price | September 8, 2025 (Mon.) | 2,310 yen |
| 2) | Discount rate | | 3.51 % |

2. Exercise period for the Green Shoe Option

From Tuesday, September 16, 2025, to Friday, October 10, 2025

3. Syndicate Covering Transaction Period

From Thursday, September 11, 2025, to Friday, October 10, 2025

END

Note: This document is a press release for public announcement regarding the sale of the Company’s secondary offering of shares, and is not intended as a solicitation for investment. When considering an investment, be sure to review the stock sale prospectus prepared by the Company and the corrections (if any) before making an investment decision.